

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

In re

) Case No. _____

) _____

) EX. D-2

) FINANCIAL REVIEW OF DEBTOR'S

) **NON-FARMING/NON-FISHING BUSINESS**

) [File With Statement of Financial Affairs in

) Chapter 12/13 Cases If Debtor Earns Any

) Income From Operation of a NON-FARMING/NON-FISHING

) Sole Proprietorship Business or Debtor or an Insider Owns:

Debtor(s)

(NOTE: ONLY INCLUDE information directly related to the NON-farming/NON-fishing business operation. This information is to be from the corporate books where necessary. If an item of Income or Expense does not apply indicate with "N/A.")

ATTACH COPY OF SCHEDULE C FROM PRIOR YEAR'S TAX RETURN (OR EXPLAIN ABSENCE).

INDICATE ACCOUNTING METHOD USED: Cash Basis Accrual Basis

BUSINESS NAME, ADDRESS AND PHONE NUMBER:

NATURE AND STARTING DATE OF BUSINESS AND PERCENTAGE OF OWNERSHIP:

PROJECTED ANNUAL BUSINESS INCOME:

- | | |
|----------------------------|----------|
| 1. Gross Sales or Receipts | \$ _____ |
| 2. Returns and Allowances | (_____) |
| 3. Less Cost of Goods Sold | (_____) |
| 4. Other Income | |
| 5. Gross Income | _____ |

PROJECTED ANNUAL BUSINESS EXPENSES (DO NOT Include Payments Paid Through Plan):

6. Advertising _____
7. Car and Truck Expenses _____
8. Commissions and Fees _____
9. Secured Debt Including Interest (attach list) _____
10. Employee Benefits (other than on line 14) _____
11. Insurance (other than health) _____
12. Legal and Professional Services _____
13. Office Expenses _____
14. Pension/Profit-Sharing Plans _____
15. Rent or Leases _____
 a. Vehicles, Machinery, Equipment (attach list) _____
 b. Other Business Property (attach list) _____
16. Repairs and Maintenance _____
17. Supplies (if not included in line 3) _____
18. Taxes and Licenses _____
 a. Payroll Taxes _____
 b. Income/Self-Employment Tax _____
 c. Other Taxes/Licenses _____
19. Travel _____
20. Meals and Entertainment _____
21. Utilities _____
22. Wages _____

24 Total Expenses

PROJECTED ANNUAL NET INCOME (line 5 less line 24)

ESTIMATED AVERAGE NET MONTHLY INCOME

(Attach explanation if not same as amount listed on Schedule I for the question "Regular income from operation of business . . .")

Exhibit A

Bank Service& Credit Card Processing Fees	\$10,838.00
Royalties	\$7,872.00
Telephone	\$6,195.00
<u>Owner Draws</u>	<u>\$15,720.00</u>
 TOTAL	 \$40,625.00